



**Orange County
Rural Development Advisory Corporation**
www.ocrdac.org

Triage Assessment Form

The goal of the **Practical Mortgage Navigation** program by Orange County Rural Development Advisory Corporation (RDAC) – a HUD APPROVED counseling agency -- is to educate and counsel on options and resources to empower you to make an informed financial decision for your personal housing situation.

The **Second Chance Foreclosure Education Partnership** is a specially-focused partnership to provide educational and other services in the context of a current or potential mortgage foreclosure.

Borrower(s) _____

DATE: _____ County _____

Property/Mailing Address _____

Phone _____ Email _____

Is the property owner occupied/primary? _____ # in Household _____

Mortgage Lender _____ Hardship Reason _____

Loan Amount _____ Rate _____ Type _____ Monthly Income _____

Months behind _____ Date of sale or settlement conference _____

Did anyone offer to help you modify your mortgage directly, through ads, or by other means such as a flyer?

Were you guaranteed a loan modification by them? _____

Has your loan ever been modified before? _____

How were you referred to our services? _____

How would you like RDAC to send intake packet? email fax mail pick-up

Ethnicity: Hispanic Non-Hispanic

Single Race

- American Indian / Alaskan Native
- Asian
- Black or African American
- Native Hawaiian or Other Pacific Islander
- White
- Undisclosed

Multiple Race

- American Indian / Alaskan Native & White
- American Indian / Alaskan Native & Black
- Asian & White
- Black or African American & White
- Native Hawaiian/ Pacific Islander & Black
- Other multiple race: _____